



**Altech Batteries**  
Limited

14 July 2025

Dear Shareholder.

**Notice of General Meeting for Approval of Issue of Securities to Altech Advanced Materials AG and Approval of Acquisition by the Company of a Relevant Interest in Shares**

**Altech Batteries Ltd** ("Altech" or "the Company") invites you to attend the Company's General Meeting to be held in person at 10.00am (AWST) on 14 August 2025 at Suite 8, 295 Rokeby Road, Subiaco, Western Australia so that shareholders can attend in person (**Meeting**).

Notice of Meeting

As permitted by the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Company's notice of Meeting (**Notice**) to shareholders. Instead, the Notice will be made available as follows:

- at the Company's website at [www.altechgroup.com](http://www.altechgroup.com);
- at the ASX announcements platform under the Company's ASX code: ATC; and
- if you have provided the Company's share registry with an email address, it will be emailed to your nominated email address.

Voting

Please refer to the Notice for details on how to participate in the Meeting. Shareholders are encouraged to vote by proxy online at: <http://investor.automic.com.au/#/loginsah> in accordance with the instructions set out on the proxy form that accompanies the Notice. Your proxy voting instructions must be received by 10.00am (AWST) on 12 August 2025. Any proxy voting instructions received after that time will not be valid for the Meeting.

Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to shareholders questions. However, votes and questions may also be submitted in person during the Meeting.

Should you not be able to access the Notice of Meeting via any of the means above, please contact the Company Secretary on +61 8 6168 1555 during office hours (8.30am to 5.00pm AWST) Monday to Friday.

Background to Meeting

As announced to ASX on 28 February 2025, Altech entered into a binding term sheet (Acquisition Agreement) with Altech Advanced Materials AG (AAM) to acquire:

- 25% of the shares held by AAM in Altech Energy Holdings GmbH (AEH), being a total of 6,250 shares in AEH,
- 25% of the shares held by AAM in Altech Industries Germany GmbH (AIG), being a total of 6,250 shares in AIG,

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(together, the Sale Shares); and

(c) all rights, entitlements and benefits as the lender with respect to the outstanding loan amounts of (together, the Sale Loans):

- (i) €3,751,832.45 owed to AAM by AIG, comprising of a principal amount of €3,636,973.80 and €114,858.65 of accrued interest as at 30 June 2025; and
- (ii) €2,939,762.81 owed to AAM by AEH, comprising of a principal amount of €2,853,000.00 and €86,762.81 of accrued interest as at 30 June 2025,

(the Acquisition), for a total consideration amount of that number of Shares that will result in AAM directly holding 21% of the issued share capital of ATC, which as at the date of this notice is 532,369,513 Shares (Consideration Shares). The total number of Consideration Shares to be issued is subject to change in the event any additional Shares are issued in the capital of the Company prior to completion of the Acquisition.

AEH is a 75% holder of Altech Batteries GmbH's (ABG), the entity who owns the CERENERGY® battery project (CERENERGY® Project), and AIG is the 100% holder of AIG, the entity who owns the Silumina Anodes™ battery materials project (Silumina Anodes™ Project).

The interests to be acquired by ATC represent an additional 18.75% interest in the CERENERGY® Project (representing a total interest of 75.05%) and an additional 25% interest in the Silumina Anodes™ Project (representing a total interest of 100%).

The formal Notice, including details of the Meeting and how to participate, is set out above and is available on the Company's website [www.altechgroup.com](http://www.altechgroup.com). The documents available on the website also include instructions on how to vote.

Altech appreciates your continued support as we progress these exciting developments and we look forward to your participation in the upcoming Meeting.

Please contact the Company if you have any questions.

Sincerely.



Mr Martin Stein  
CFO & Company Secretary